



Foodbank of Santa Barbara County
Legacy Giving Society
Planned Giving Commitment Form

In recognition of my/our strong commitment to leave a legacy and provide healthy meals and nutrition education to future generations, I/we are pleased to inform the Foodbank of Santa Barbara County that I/we have included Foodbank of Santa Barbara County in my/our estate plans.

Name(s): (Please Print) _____

Address: _____

City: _____ St: _____ Zip: _____

Phone: _____ Alt Phone: _____

Email: _____

Please include my/our name(s) as a member of the Foodbank of Santa Barbara County Legacy Circle:

I/we wish to remain anonymous.

I have included the Foodbank of Santa Barbara County in my estate plan through my/our

Bequest in will Provision in Living Trust Life Insurance Policy

Retirement Plan/IRA Charitable Remainder Trust Real Estate (please describe)

Other asset(s): _____

Additional information: _____

My gift is for (please include percentage of your gift distribution to total 100%):

Unrestricted- can be used at Foodbank of Santa Barbara County's discretion: _____%

Foodbank of Santa Barbara County's Endowment: _____%

Specific Program, to be confirmed with Foodbank, please contact me: _____%

To help us keep you informed about the Foodbank of Santa Barbara County and our work:

Email is the best form of contact

USPS mail is the best form of contact

Name(s) & Birthday(s): _____

Name print

Name (print)

Signature

Signature

Date

Date

Although not necessary for membership in the Foodbank of Santa Barbara County Legacy Circle, sharing the approximate value of your planned gift will help the Foodbank as we build a brighter future for our clients. If possible, please provide either a copy of the relevant portion of the legal document(s) in which your gift is described, or a letter from you or your financial or legal advisor describing your future gift to Foodbank of Santa Barbara County.

In legal documents intending to name Foodbank of Santa Barbara County as a beneficiary of a planned gift, the proper wording is “to Foodbank of Santa Barbara County, 4554 Hollister Avenue, Santa Barbara CA 93110.”

Completion of this form is not intended to be legally binding, but notification of intent. Foodbank of Santa Barbara County cannot render tax or legal advice. Please consult with your professional financial advisor before making a charitable gift.

Foodbank of Santa Barbara County is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code. Tax ID #77-0169214. Contributions are deductible as allowed by law.

All information provided will be kept in the strictest confidence and will be used for internal planning purposes only. Thank you.

Please return form to:

Carrie Wanek, Chief Financial Officer
Foodbank of Santa Barbara County
4454 Hollister Avenue, Santa Barbara, CA 93110
(805) 967-5741 x113
(805) 319-5110 cell
cwanek@foodbanksbc.org